

Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter Social Security numbers on this form as it may be made public. By law, the IRS cannot redact the information on the form.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052




2013

Open to Public Inspection

For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013

Name of foundation EARHART FOUNDATION		A Employer identification number 38-6008273	
Number and street (or P O box number if mail is not delivered to street address) 2200 GREEN ROAD NO H		B Telephone number (see instructions) (734) 761-8592	
City or town, state or province, country, and ZIP or foreign postal code ANN ARBOR, MI 48105		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <input type="checkbox"/> \$ 15,977,580		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	489,500	489,500		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,925,772			
	b Gross sales price for all assets on line 6a 8,348,285				
	7 Capital gain net income (from Part IV, line 2) . . .		1,925,772		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 2,516	0		
	12 Total. Add lines 1 through 11	2,417,788	2,415,272		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	716,470	32,958		683,512
	14 Other employee salaries and wages	41,476	0		41,476
	15 Pension plans, employee benefits	293,383	7,041		286,342
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 22,635	6,338		16,297
	c Other professional fees (attach schedule)	 70,722	53,972		16,750
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 20,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	103,008	5,150		97,858
	21 Travel, conferences, and meetings	121,361	24,272		97,089
	22 Printing and publications	632	63		569
	23 Other expenses (attach schedule)	 52,451	2,831		49,620
	24 Total operating and administrative expenses. Add lines 13 through 23	1,442,138	132,625		1,289,513
	25 Contributions, gifts, grants paid	6,543,006			6,543,006
	26 Total expenses and disbursements. Add lines 24 and 25	7,985,144	132,625		7,832,519
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-5,567,356			
	b Net investment income (if negative, enter -0-)		2,282,647		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	3,168	1,519,092	1,519,092
	2	Savings and temporary cash investments	2,433,114	1,760,966	1,760,966
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	6,931,203	 6,931,202	6,799,236
	b	Investments—corporate stock (attach schedule)	3,446,866	 231,033	486,737
	c	Investments—corporate bonds (attach schedule).	8,804,934	 5,609,636	5,411,549
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	21,619,285	16,051,929	15,977,580
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	21,619,256	16,051,929	
	25	Temporarily restricted			
	26	Permanently restricted	29	0	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	21,619,285	16,051,929	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	21,619,285	16,051,929	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	21,619,285
2	Enter amount from Part I, line 27a	2	-5,567,356
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	16,051,929
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	16,051,929

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	FIXED INCOME	P		
b	PUBLICLY TRADED SECURITIES	P		
c	SALE OF PORTRAIT	D		
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,019,720		3,198,115	-178,395
b 5,327,065		3,224,398	2,102,667
c 1,500			1,500
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-178,395
b			2,102,667
c			1,500
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,925,772
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2012	6,423,528	26,248,066	0 244724
2011	6,125,789	31,071,646	0 197150
2010	5,831,765	33,382,057	0 174698
2009	5,991,641	33,924,124	0 176619
2008	7,369,131	45,129,899	0 163287

2	Total of line 1, column (d).	2	0 956478
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 191296
4	Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	4	19,213,702
5	Multiply line 4 by line 3.	5	3,675,504
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	22,826
7	Add lines 5 and 6.	7	3,698,330
8	Enter qualifying distributions from Part XII, line 4.	8	7,832,519

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1	1	22,826
	Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	22,826
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	22,826
6	Credits/Payments		
a	2013 estimated tax payments and 2012 overpayment credited to 2013	6a	27,447
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	27,447
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,621
11	Enter the amount of line 10 to be Credited to 2014 estimated tax <input checked="" type="checkbox"/> 4,621 Refunded <input checked="" type="checkbox"/>	11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): <input checked="" type="checkbox"/> MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶N/A				
14	The books are in care of ▶EARHART FOUNDATION Telephone no ▶(734) 761-8592 Located at ▶2200 GREEN ROAD SUITE H ANN ARBOR MI ZIP +4 ▶48105			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . . Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.</i>).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here. ☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MEADOWBROOK INVESTMENT ADVISORS 17199 N LAUREL PARK DRIVE SUITE 311 LIVONIA, MI 48152	INVESTMENT ADVISORS	53,972
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	18,100,178
b	Average of monthly cash balances.	1b	1,406,118
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	19,506,296
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	19,506,296
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	292,594
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	19,213,702
6	Minimum investment return. Enter 5% of line 5.	6	960,685

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	960,685
2a	Tax on investment income for 2013 from Part VI, line 5.	2a	22,826
b	Income tax for 2013 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	22,826
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	937,859
4	Recoveries of amounts treated as qualifying distributions.	4	2,516
5	Add lines 3 and 4.	5	940,375
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	940,375

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,832,519
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	7,832,519
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	22,826
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,809,693
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012	(d) 2013
1 Distributable amount for 2013 from Part XI, line 7				940,375
2 Undistributed income, if any, as of the end of 2013				
a Enter amount for 2012 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2013				
a From 2008.	5,123,072			
b From 2009.	4,308,594			
c From 2010.	4,199,538			
d From 2011.	4,594,765			
e From 2012.	5,207,769			
f Total of lines 3a through e.	23,433,738			
4 Qualifying distributions for 2013 from Part XII, line 4 ▶ \$ 7,832,519				
a Applied to 2012, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2013 distributable amount.				940,375
e Remaining amount distributed out of corpus	6,892,144			
5 Excess distributions carryover applied to 2013 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,325,882			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2012 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2013 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2014				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions).	0			
8 Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . .	5,123,072			
9 Excess distributions carryover to 2014. Subtract lines 7 and 8 from line 6a	25,202,810			
10 Analysis of line 9				
a Excess from 2009. . . .	4,308,594			
b Excess from 2010. . . .	4,199,538			
c Excess from 2011. . . .	4,594,765			
d Excess from 2012. . . .	5,207,769			
e Excess from 2013. . . .	6,892,144			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . .

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2013	(b) 2012	(c) 2011	(d) 2010	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DIRECTOR OF PROGRAM
2200 GREEN ROAD SUITE H
ANN ARBOR, MI 48105
(734) 761-8592

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED BY LETTER IN HARD COPY

c Any submission deadlines
PROPOSALS SHOULD BE SUBMITTED AT LEAST 4 MONTHS BEFORE COMMENCEMENT OF THE PROJECTED WORK PERIOD

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION HAS CONCENTRATED GRANT PROPOSALS ON EDUCATIONAL MATTERS, WITH AN EMPHASIS IN DISCIPLINES FROM SOCIAL SCIENCES AND HUMANITIES SUCH AS ECONOMICS, PHILOSOPHY, INTERNATIONAL AFFAIRS, AND GOVERNMENT/POLITICS TO THE EXTENT POSSIBLE SUPPORT IS DIRECTED TO DESIGNATED GRADUATE STUDENTS, SCHOLARS, RESEARCH PRINCIPALS, AND ORGANIZATIONS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Additional Data TableSee Additional Data Table</div>				
<div>Total</div>			<div>▶ 3a</div>	6,543,006
<div>b Approved for future payment</div> <div>See Additional Data TableSee Additional Data Table</div>				
<div>Total</div>			<div>▶ 3b</div>	1,599,959

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2013)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

***** 2014-07-28 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name LYNNE HUISMANN	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00053811
	Firm's name ▶	PLANTE & MORAN PLLC			Firm's EIN ▶ 38-1357951
	Firm's address ▶	2601 CAMBRIDGE CT SUITE 500 AUBURN HILLS, MI 48326			Phone no (248) 375-7100


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
INGRID A GREGG	PRESIDENT/TRUSTEE 40 00	214,040	78,334	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
MONTGOMERY B BROWN	SECRETARY/DIRECTOR OF PROG 40 00	177,500	70,994	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
KATHLEEN B RICHESON	TREASURER 36 00	112,800	47,610	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
CHERYL D GORSKI	ASSISTANT TREASURER 32 00	101,800	28,942	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
ELAYNE J ELLIS	ASSISTANT SECRETARY 32 00	87,930	23,577	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
DENNIS L BARK	CHAIRMAN/TRUSTEE 1 00	1,700	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
THOMAS J BRAY	TRUSTEE 1 00	2,700	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
KIMBERLY O DENNIS	TRUSTEE 1 00	3,600	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
EARL H HEENAN III	TRUSTEE 1 00	3,600	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
ANN K IRISH	TRUSTEE 1 00	3,600	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
DAVID B KENNEDY	TRUSTEE 1 00	3,600	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				
JOHN H MOORE	VICE CHAIRMAN/TRUSTEE 1 00	3,600	0	0
2200 GREEN ROAD SUITE H ANN ARBOR, MI 48105				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 FULTON STREET EAST GRAND RAPIDS, MI 49503	NONE	PC	FOR CATALOGUE AND ARCHIVAL PREPARATION, LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 FULTON STREET EAST GRAND RAPIDS, MI 49503	NONE	PC	TO SUPPORT GARRETH M BLOOR TO ATTEND HAWAII CONFERENCE ON ARTS AND HUMANITIES	2,816
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 FULTON STREET EAST GRAND RAPIDS, MI 49503	NONE	PC	GENERAL OPERATING SUPPORT	40,000
ACTION INSTITUTE FOR THE STUDY OF RELIGION AND LIBERTY 98 FULTON STREET EAST GRAND RAPIDS, MI 49503	NONE	PC	COMPLETE PREPARATION OF THE LESTER AND RUTH DEKOSTER RESEARCH LIBRARY	12,500
ADAM SMITH INSTITUTE 23 GREAT SMITH STREET LONDON SWP BL UK	NONE	PC	BOOKS ON THE TOPIC, "RE-ROOTING--AND SEEDING--THE IDEA OF FREEDOM"	15,000
ALEXANDER J BARTON 18 MELVIN AVENUE APT 4 BRIGHTON, MA 02135	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	20,846
ALLAN C CARLSON 934 NORTH MAIN STREET ROCKFORD, IL 611037061	NONE	INDIVIDUAL GRANT	BOOK, FAMILY CYCLES IN AMERICAN DOMESTIC LIFE, 1630-2000	17,500
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M STREET NW SUITE 802 WASHINGTON, DC 200364525	NONE	PC	GENERAL OPERATING SUPPORT	40,000
AMERICAN ENTERPRISE INSTITUTE FOR PUBLIC POLICY RESEARCH 1150 SEVENTEENTH STREET NW WASHINGTON, DC 200364670	NONE	PC	SUPPORT FOR APARNA MATHUR, RESIDENT SCHOLAR	50,000
AMERICAN ISLAMIC CONGRESS INC 1718 M STREET NW 243 WASHINGTON, DC 20036	NONE	PC	SUPPORT FOR THE DREAM DEFERRED ESSAY CONTEST ON CIVIL RIGHTS IN THE MIDDLE EAST	25,000
ANDREW YEO 620 MICHIGAN AVENUE NE WASHINGTON, DC 20064	NONE	INDIVIDUAL GRANT	BOOK, POWER AND PURPOSE IN EAST ASIA	18,000
ANTHONY A PEACOCK 0725 OLD MAIN HILL LOGAN, UT 843220725	NONE	INDIVIDUAL GRANT	BOOK, PRINCIPLED LIBERTY AND AMERICAN CHARACTER	7,500
ARIAN M SHARIFI 122 WILLIS AVENUE MEDFORD, MA 02155	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	9,250
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON, DC 20005	NONE	PC	SUPPORT THE LEONARD LIGGIO LECTURE PROGRAM	20,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON, DC 20005	NONE	PC	FOR THE NETWORK FOR A FREE SOCIETY IDEAS FOR A FREE SOCIETY PROGAMS	25,000
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	BOOK ON HIGHER EDUCATION IN AMERICA, HENRY MANNE AND TODD ZYWICKI	25,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	GRADUATE FELLOWSHIP AT THE UNIVERSITY OF BUCKINGHAM, M NAMAZALIEV	14,115
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	FOR FOREIGN POLICY RESEARCH PROGRAM, CENTRE FOR INDEPENDENT STUDIES, AUSTRALIA	20,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	FOR RELIGION & FREE SOCIETY PROGRAM, CENTRE FOR INDEPENDENT STUDIES, AUSTRALIA	20,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	SUPPORT THE INTERNET-BASED PUBLICATION ECON JOURNAL WATCH	25,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	FOR LITHUANIA FREE MARKET INSTITUTE TO PREPARE HIGH-SCHOOL ECONOMICS TEXTBOOK	35,000
ATLAS ECONOMIC RESEARCH FOUNDATION 1201 L STREET NW WASHINGTON,DC 20005	NONE	PC	GENERAL SUPPORT AND EDUCATION PROGRAMS, TOCQUEVILLE FOUNDATION, PARIS, FRANCE	50,000
BARRY LATZER 445 WEST 59TH STREET ROOM 3230 NEWYORK,NY 10019	NONE	INDIVIDUAL GRANT	BOOK PHOTOGRAPHS, AMERICA'S CRIME STORY VIOLENT CRIME FROM 19TH TO 21ST CENTURY	1,449
BENJAMIN M ROTH 2034 BUCHANAN POINT LAFAYETTE,CO 80026	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON UNIVERSITY	14,856
BENJAMIN R NAIMARK-ROWSE 16A FOREST STREET APT 33 CAMBRIDGE,MA 02140	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT TUFTS UNIVERSITY	38,750
BENTLEY HISTORICAL LIBRARY UNIVERSITY OF MICHIGAN 1150 BEAL AVENUE ANN ARBOR,MI 481092113	NONE	PC	SUPPORT A SYMPOSIUM ON ENVISIONING ARCHIVES	35,000
BLACKFRIARS HALL UNIVERSITY OF OXFORD ST GILES OXFORD OX LY UK	NONE	PUBLIC CHARITY EQUIV	SUPPORT THE LECTURE SERIES, "THOMAS AQUINAS AND MODERNITY," W CARROLL, DIRECTOR	12,500
BLACKFRIARS HALL UNIVERSITY OF OXFORD ST GILES OXFORD OX LY UK	NONE	PUBLIC CHARITY EQUIV	TRAVEL, ACCOMMODATIONS, AND STIPENDS FOR VISITING GRADUATE STUDENTS	7,500
BOTSFORD CEMETERY OF ANN ARBOR 7020 PLYMOUTH ROAD ANN ARBOR,MI 48105	NONE	PC	FOR CHARITABLE ACTIVITIES	29
BRADLEY C S WATSON 300 FRASER PURCHASE ROAD LATROBE,PA 156502690	NONE	INDIVIDUAL GRANT	BOOK, PROGRESSIVISM THE STRANGE HISTORY OF AN IDEA	11,389
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAMERON B O'BANNON 5819 WINAMAC LAKE DRIVE APT 1A MISHAWAKA,IN 46545	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	24,250
CARLY T HEROLD 53 MALVERN AVE APT 6 RICHMOND,VA 23221	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF TEXAS, AUSTIN	16,838
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20001	NONE	PC	THREE STUDIES ON RENEWED FEDERALISM, J SAMPLES AND R HILLS JR , RESEARCH PRINCIPALS	12,500
CATO INSTITUTE 1000 MASSACHUSETTS AVENUE NW WASHINGTON,DC 20001	NONE	PC	SUPPORT THE INSTITUTE'S RESEARCH INITIATIVE, "CATO PAPERS ON PUBLIC POLICY"	30,000
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS,VA 236062949	NONE	PC	SUPPORT TWO EVENTS AT THE CENTER ON CONSTITUTIONAL ISSUES	12,500
CENTER FOR AMERICAN STUDIES CHRISTOPHER NEWPORT UNIVERSITY 1 UNIVERSITY PLACE NEWPORT NEWS,VA 236062949	NONE	PC	TWO EVENTS ORGANIZED BY THE CENTER ON THOMAS JEFFERSON AND NATIONAL SECURITY	25,000
CENTER FOR THOMAS MORE STUDIES UNIVERSITY OF DALLAS 1845 E NORTHGATE DRIVE IRVING,TX 750624736	NONE	PC	TO SUPPORT ONLINE CONCORDANCES AND ELECTRONIC TEXTS BY THOMAS MORE	30,000
CHAD M VAN SCHOELANDT 1058 E GLENN STREET TUCSON,AZ 85719	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	21,061
CHARLES R BAMBACH 800 W CAMPBELL ROAD JO31 RICHARDSON,TX 750803021	NONE	INDIVIDUAL GRANT	BOOK,THE GERMAN HERACLITUS	12,500
CHRISTOPHER MANION 509 C STREET NE WASHINGTON,DC 20002	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES AND A MONOGRAPH, "CHARITY UNDER FIRE"	12,500
CHRISTOPHER T LYNCH 2001 ALFORD PARK DRIVE KENOSHA,WI 53140	NONE	INDIVIDUAL GRANT	BOOK, MACHIAVELLI ON WAR	36,102
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 481523974	NONE	PC	GRADUATE FELLOWSHIP IN PUBLIC ADMINISTRATION AT OAKLAND UNIVERSITY, ERIKA D ARNDT	15,143
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 481523974	NONE	PC	FOR THE LENT UPSON LECTURE PROGRAM AT WAYNE STATE UNIVERSITY	1,000
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 481523974	NONE	PC	SUPPORT THE RESEARCH PROGRAMS OF THE COUNCIL	75,000
CITIZENS RESEARCH COUNCIL OF MICHIGAN 38777 WEST SIX MILE ROAD SUITE 208 LIVONIA,MI 481523974	NONE	PC	GRADUATE FELLOWSHIP IN PUBLIC ADMINISTRATION AT OAKLAND UNIVERSITY, ERIKA D ARNDT	16,410
Total  3a				6,543,006

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CLAREMONT INSTITUTE FOR THE STUDY OF STATESMANSHIP AND POLITICAL PHILOSOPHY 937 WEST FOOTHILL BLVD SUITE E CLAREMONT,CA 91711	NONE	PC	SUPPORT FOR THE INSTITUTE'S PROGRAM AT THE ANNUAL MEETING OF THE APSA	15,000
CLIFFORD W FRASIER 704-A GREENE AVENUE 7 BROOKLYN,NY 11221	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	17,334
COMMITTEE ON SOCIAL THOUGHT UNIVERSITY OF CHICAGO 1130 EAST 59TH STREET CHICAGO,IL 606371543	NONE	PC	BRIAN A BITAR, RECIPIENT OF GRADUATE FELLOWSHIP	9,000
COMPETITIVE ENTERPRISE INSTITUTE 1899 L STREET NW 12TH FLOOR WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR THE INSTITUTE'S WARREN T BROOKES JOURNALISM FELLOWSHIP PROGRAM	25,000
COSTICA BRADATAN 3012 24TH STREET LUBBOCK,TX 79409	NONE	INDIVIDUAL GRANT	BOOK, PHILOSOPHY AS AN ART OF DYING	14,500
CYNTHIA HAVEN BUILDING 260 PIGOTT HALL STANFORD,CA 94305	NONE	INDIVIDUAL GRANT	BOOK, RENE GIRARD LIFE AND WORK	15,800
DANIEL H FRAM 517 N CLEMENS APT 1 LANSING,MI 48912	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	30,715
DANIEL L DREISBACH 4400 MASSACHUSETTS AVENUE NW WASHINGTON,DC 200168043	NONE	INDIVIDUAL GRANT	BOOK, THE BIBLE IN THE POLITICAL DISCOURSE OF THE AMERICAN FOUNDING	11,250
DAVID C ROSE ONE UNIVERSITY BLVD 408 SSB SAINT LOUIS,MO 631214400	NONE	INDIVIDUAL GRANT	BOOK, WHY CULTURE MATTERS MOST CAPITALISM, FREEDOM, AND TRUST	32,576
DAVID SATTER 1619 MASSACHUSETTS AVENUE NW WASHINGTON,DC 200362213	NONE	INDIVIDUAL GRANT	BOOK, RUSSIA ON THE BRINK AWAITING THE NEXT REVOLUTION	25,000
DAVID SCHMIDTZ 845 N PARK AVE 280 TUCSON,AZ 85721	NONE	INDIVIDUAL GRANT	CO-AUTHORED BOOK, MARKETS IN EDUCATION	44,800
DEAN L LUECK PO BOX 210023 TUCSON,AZ 857210023	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLE, "THE ECONOMIC STRUCTURE OF WATER MARKET TRANSACTIONS"	15,000
DEPARTMENT OF GOVERNMENT AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVENUE NW WASHINGTON,DC 200168130	NONE	PC	TO SUPPORT A LECTURER TO SPEAK AT THE UNIVERSITY ON ANTI-FEDERALISM	2,500
DEPARTMENT OF GOVERNMENT AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVENUE NW WASHINGTON,DC 200168130	NONE	PC	VISITING GRADUATE FELLOWSHIP AT THE POLITICAL THEORY INSTITUTE, EDOUARD CHANOT	18,000
DEPARTMENT OF GOVERNMENT HARVARD UNIVERSITY 1350 MASSACHUSETTS AVENUE CAMBRIDGE,MA 02138	NONE	PC	RORY G SCHACTER, RECIPIENT OF GRADUATE FELLOWSHIP	23,722
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DEPARTMENT OF GOVERNMENT UNIVERSITY OF TEXAS AT AUSTIN 1 UNIVERSITY STATION A1800 AUSTIN,TX 78712	NONE	PC	ARIEL O HELFER, RECIPIENT OF GRADUATE FELLOWSHIP	17,568
DEPARTMENT OF POLITICAL SCIENCE DUKE UNIVERSITY 140 SCIENCE DRIVE DURHAM,NC 277080204	NONE	PC	ALEXANDRA OPREA, RECIPIENT OF GRADUATE FELLOWSHIP	48,000
DEPARTMENT OF POLITICAL SCIENCE LOUISIANA STATE UNIVERSITY 240 STUBBS HALL BATON ROUGE,LA 708035433	NONE	PC	TREVOR M SHELLEY, RECIPIENT OF GRADUATE FELLOWSHIP	46,083
DEPARTMENT OF POLITICAL SCIENCE MICHIGAN STATE UNIVERSITY 303 SOUTH KEDZIE HALL EAST LANSING,MI 488241032	NONE	PC	CONFERENCE THE MORALITY OF CAPITALISM, TO BE HELD IN NEW DELHI, INDIA	36,000
DEPARTMENT OF POLITICAL SCIENCE UNIVERSITY OF MICHIGAN 505 S STATE STREET ANN ARBOR,MI 481091045	NONE	PC	GRADUATE FELLOWSHIP IN POLITICAL SCIENCE, DAMIEN K PICARIELLO	5,000
DEPARTMENT OF RELIGIOUS STUDIES UNIVERSITY OF VIRGINIA 148 AMPHITHEATER WAY PO BOX 400126 CHARLOTTESVILLE,VA 22904	NONE	PC	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, CARRIE FREDERICK FROST	21,882
DEPARTMENT OF RELIGIOUS STUDIES UNIVERSITY OF VIRGINIA 148 AMPHITHEATER WAY PO BOX 400126 CHARLOTTESVILLE,VA 22904	NONE	PC	GRADUATE FELLOWSHIP IN RELIGIOUS STUDIES, CHARLES DANIEL WRIGHT	9,000
DEPT OF EAST ASIAN LANGUAGES AND CIVILIZATION UNIVERSITY OF PENNSYLVANIA 255 S 36TH STREET 847 WILLIAMS HALL PHILADELPHIA,PA 191046305	NONE	PC	SHUANG REBECCA FU, RECIPIENT OF GRADUATE FELLOWSHIP	23,370
DIVISION OF RELIGIOUS AND THEOLOGICAL STUDIES BOSTON UNIVERSITY 145 BAY STATE ROAD BOSTON,MA 02215	NONE	PC	MARTHE HESSELMANS, RECIPIENT OF GRADUATE FELLOWSHIP	26,247
DONNA TUSSING ORWIN 121 ST JOSEPHS STREET TORONTO ON MS J CA	NONE	INDIVIDUAL GRANT	BOOK, WAR AND PEACE IN TOLSTOY AND BEYOND	9,000
DONORS TRUST 109 NORTH HENRY STREET ALEXANDRIA,VA 223142903	NONE	PC	GENERAL OPERATING SUPPORT	50,000
DOUGLAS H WALKER JR 1668 FIFTH AVE APT B09 OKEMOS,MI 48864	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	9,250
DOUGLAS H WALKER JR 1668 FIFTH AVE APT B09 OKEMOS,MI 48864	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT MICHIGAN STATE UNIVERSITY	23,393
EDWARD PETER STRINGHAM 1200 MURCHISON ROAD FAYETTEVILLE,NC 283014252	NONE	INDIVIDUAL GRANT	BOOK, PRIVATE GOVERNANCE AN ECONOMIC INQUIRY INTO PRIVATELY PRODUCED ORDER	20,000
ELIZABETH S BRADLEY CENTER FOR NAVAL ANALYSES 4825 MARK CENTER DR ALEXANDRIA,VA 22311	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF GEORGIA	9,250
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ERIC R COYKENDALL 439 E ARROW HIGHWAY CLAREMONT,CA 91711	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	22,674
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR THE NEW ATLANTIS	100,000
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PC	SUPPORT THE PRINTING, DISTRIBUTION, AND MARKETING OF THE BOOK, WHY PLACE MATTERS	10,000
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR THE "TERTIO MILLENNIO SEMINAR ON THE FREE SOCIETY," KRAKOW, POLAND	20,000
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PC	GRADUATE FELLOWSHIP AT CAMBRIDGE UNIVERSITY, SEAN P MCMAHON	10,000
ETHICS AND PUBLIC POLICY CENTER 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PC	BOOK, NEW CENTURY, NEW DEAL	25,000
EUGENE JOHN ELLISON 1442 E 59TH STREET CHICAGO,IL 60637	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF CHICAGO	21,266
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES 1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES 1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR THE SOCIETY'S FACULTY DIVISION	15,000
FEDERALIST SOCIETY FOR LAW & PUBLIC POLICY STUDIES 1015 18TH STREET NW SUITE 425 WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	30,000
FOUNDATION FOR DEFENSE OF DEMOCRACIES 1726 M STREET NW SUITE 700 WASHINGTON,DC 20036	NONE	PC	SUPPORT THE NATIONAL SECURITY FELLOWSHIP PROGRAM	15,000
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION INC 601 WALNUT STREET SUITE 510 PHILADELPHIA,PA 19106	NONE	PC	GENERAL OPERATING SUPPORT	40,000
FOUNDATION FOR TEACHING ECONOMICS 260 RUSSELL BOULEVARD SUITE B DAVIS,CA 95616	NONE	PC	SUPPORT THE ECONOMIC FORCES IN AMERICAN HISTORY PROGRAMS	25,000
FREE AFRICA FOUNDATION 910 17TH STREET NW SUITE 419 WASHINGTON,DC 20006	NONE	PC	SUPPORT A TEXTBOOK, THE ECONOMICS OF AFRICA	25,000
FREE TO CHOOSE NETWORK 2002 FILMORE AVENUE SUITE 1 ERIE,PA 16506	NONE	PC	BOOK, WHY EVERYTHING STARTS WITH CHAOS	25,000
Total  3a				6,543,006


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Name and address (home or business)				
a Paid during the year				
GARY L MCDOWELL 28 WESTHAMPTON WAY RICHMOND,VA 23173	NONE	INDIVIDUAL GRANT	BOOK, SUNSHINE IN THE SHADOWS A P CARTER AND AMERICA'S "MORALLY GOOD" MUSIC	15,000
GENEIVE ABDO 1111 19TH STREET NWTWELFTH FLOOR WASHINGTON,DC 20036	NONE	INDIVIDUAL GRANT	BOOK, THE NEW SECTARIANISM THE ARAB UPRISINGS AND THE SHIA-SUNNI DIVIDE	11,700
GEORGE C MARSHALL INSTITUTE 1601 N KENT STREET SUITE 802 ARLINGTON,VA 22209	NONE	PC	GENERAL OPERATING SUPPORT	30,000
GEORGE H CASSAR 701 PRAY-HARROLD YPSILANTI,MI 48197	NONE	INDIVIDUAL GRANT	BOOK, KITCHENER AS PROCONSUL IN EGYPT, 1911-14	7,500
GEORGE MASON UNIVERSITY FOUNDATION INC 4400 UNIVERSITY DRIVE MSN 1A3 FAIRFAX,VA 220304444	NONE	PC	CONFERENCE AND MEMORIAL TO HONOR PROFESSOR JAMES BUCHANAN	3,000
GIANNA D ENGLERT 2216 11TH STREET NWAPT 2 WASHINGTON,DC 20001	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT GEORGETOWN UNIVERSITY	24,250
GLEN JEANSONNE HOLTON HALL PO BOX 413 MILWAUKEE,WI 532010413	NONE	INDIVIDUAL GRANT	BOOK, HERBERT HOOVER, 1874-1964 A REAPPRAISAL	20,592
GLENN A MOOTS 4000 WHITING DRIVE MIDLAND,MI 486402398	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLE, "S COOPER'S POLITICAL SERMONS CREATING A DISTINCTLY AMERICAN THEOLOGY OF LIBERTY"	9,000
GREGORY L SCHNEIDER 1200 COMMERCIAL STREET EMPORIA,KS 668015087	NONE	INDIVIDUAL GRANT	BOOK, GOVERNMENT RAILS AMERICAN RAILROADS 1917-1945	11,000
HUDSON INSTITUTE 1015 15TH STREET NW SIXTH FLOOR WASHINGTON,DC 20005	NONE	PC	SUPPORT FOR RESEARCH FELLOW, SAMUEL TADROS	20,000
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3351 FAIRFAX DRIVE MSN 1C5 ARLINGTON,VA 22201	NONE	PC	GRADUATE FELLOWSHIPS FOR A BARBEAU, G SHANNON, M KUZ & J PADILIONI, JR	14,000
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3351 FAIRFAX DRIVE MSN 1C5 ARLINGTON,VA 22201	NONE	PC	GENERAL SUPPORT FOR THE INSTITUTE'S ACADEMIC PROGRAMS (EXCLUSIVE OF FELLOWSHIPS)	130,000
INSTITUTE FOR HUMANE STUDIES GEORGE MASON UNIVERSITY 3351 FAIRFAX DRIVE MSN 1C5 ARLINGTON,VA 22201	NONE	PC	GRADUATE FELLOWSHIPS, M KUZ, J PADILIONI, JR , V HENDERSON, D LAYMAN, S SHUBITZ	14,000
INSTITUTE FOR THE HUMANITIES MISSISSIPPI STATE UNIVERSITY P O BOX AS MISSISSIPPI STATE,MS 39762	NONE	PC	GRADUATE FELLOWSHIP IN HISTORY, ALAN J HARRELSON	9,531
INTERCOLLEGIATE STUDIES INSTITUTE INC 3901 CENTERVILLE ROAD WILMINGTON,DE 198071938	NONE	PC	SUPPORT FOR THE RICHARD M WEAVER FELLOWSHIP PROGRAM	75,000
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
INTERCOLLEGIATE STUDIES INSTITUTE INC 3901 CENTERVILLE ROAD WILMINGTON,DE 198071938	NONE	PC	GENERAL OPERATING SUPPORT	25,000
INTERCOLLEGIATE STUDIES INSTITUTE INC 3901 CENTERVILLE ROAD WILMINGTON,DE 198071938	NONE	PC	SUPPORT FOR THE RICHARD M WEAVER FELLOWSHIP PROGRAM	75,000
IOANNIS D EVRIGENIS PACKARD HALL 4 THE GREEN MEDFORD,MA 02155	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLE, "RECOVERING THE ORIGINS OF THE MODERN CONCEPTION OF SOVEREIGNTY"	20,000
JACK MILLER CENTER FOR TEACHING AMERICAS FOUNDING PRINCIPLES AND HISTORY THREE BALA PLAZA WEST SUITE 401 BALA CYNWYD,PA 19004	NONE	PC	SUPPORT FOR A FACULTY DEVELOPMENT INSTITUTE, "LIBERTY AND ENTERPRISE"	50,000
JAMES MADISON PROGRAM PRINCETON UNIVERSITY 83 PROSPECT AVENUE PRINCETON,NJ 085405210	NONE	PC	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
JAMES MADISON PROGRAM PRINCETON UNIVERSITY 83 PROSPECT AVENUE PRINCETON,NJ 085405210	NONE	PC	SUPPORT VISITING AND POSTDOCTORAL FELLOWS IN THE JAMES MADISON PROGRAM	65,000
JAMES SMYTH 219 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES/BOOK, "BRITISH HISTORIANS AND COLD WAR CULTURE"	15,000
JENNIFER ROBACK MORSE 663 S RANCHO SANTA FE ROAD SUITE 222 SAN MARCOS,CA 920783973	NONE	INDIVIDUAL GRANT	BOOK, THE SOCIALIST ATTACK ON THE FAMILY	15,000
JEPSON SCHOOL OF LEADERSHIP STUDIES UNIVERSITY OF RICHMOND 28 WESTHAMPTON WAY UNIVERSITY OF RICHMOND,VA 23173	NONE	PC	SUPPORT THE SUMMER INSTITUTE FOR THE HISTORY OF ECONOMIC THOUGHT	40,000
JILL PHILLIPS INGRAM ELLIS HALL 360 ATHENS,OH 457012979	NONE	INDIVIDUAL GRANT	BOOK, FESTIVE ENTERPRISE ECONOMICS OF DRAMATIC RITUAL IN RENAISSANCE ENGLAND	35,000
JOHN E ALVIS 1845 EAST NORTHGATE DRIVE IRVING,TX 750624736	NONE	INDIVIDUAL GRANT	BOOK, PRINCIPLES OF THE NATIONAL FOUNDING IN CLASSIC AMERICAN LITERATURE	39,500
JOHN E MOSER 401 COLLEGE AVENUE ASHLAND,OH 44805	NONE	INDIVIDUAL GRANT	BOOK, THE GLOBAL GREAT DEPRESSION AND THE COMING OF WORLD WAR II	10,000
JOHN G GROVE 160 LIBERTY LANE UNIT 4 SYCAMORE,IL 60178	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	16,810
JOHN G GROVE 160 LIBERTY LANE UNIT 4 SYCAMORE,IL 60178	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT NORTHERN ILLINOIS UNIVERSITY	15,973
JOHN I HUNGERFORD 32 COMMONWEALTH AVENUE CHESTNUT HILL,MA 02467	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	20,923
Total  3a				6,543,006


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Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN J MCNULTY 1013 MAIN STREET SOUTH WINDSOR,CT 06074	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT HARVARD UNIVERSITY	12,042
JOHN M PETERSON 4729 N O CONNOR ROAD APT 2049 IRVING,TX 75062	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	9,250
JOHN M PETERSON 4729 N O CONNOR ROAD APT 2049 IRVING,TX 75062	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	12,530
JOHN S BAKER JR ONE CAMPUS DRIVE BATON ROUGE,LA 708031000	NONE	INDIVIDUAL GRANT	BOOK, CONSTITUTIONALISM AND COMMERCIAL LAW IN DEVELOPING COUNTRIES	15,000
JONATHAN D MARKS PO BOX 1000 COLLEGEVILLE,PA 194261000	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES, "EDUCATING FOR FREEDOM JOHN DEWEY CONFRONTS JEAN-JACQUES ROUSSEAU"	20,000
JONATHAN JACOBS 524 WEST 59TH STREET NEW YORK,NY 10019	NONE	INDIVIDUAL GRANT	BOOKS ON LIBERALISM, CRIMINAL JUSTICE, AND ETHICS	12,500
JOSHUA D TROJNIAK 6024 OMEGA LANE MANASSAS,VA 20112	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	19,633
JULIA R NORGAARD 3726 COLUMBIA PIKE 6 ARLINGTON,VA 22204	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	18,501
JUST FACTS INC 641 SHUNPIKE ROAD 286 CHATHAM,NJ 07928	NONE	PC	GENERAL OPERATING SUPPORT	10,000
JUSTIN B DYER 113 PROFESSIONAL BUILDING COLUMBIA,MO 652116030	NONE	INDIVIDUAL GRANT	BOOK, OLD WESTERN MAN ETHICS, LIBERTY, AND GOV'T IN THE THOUGHT OF C S LEWIS	15,076
KENNETH E DEGRAFFENREID 509 C STREET NE WASHINGTON,DC 20002	NONE	INDIVIDUAL GRANT	BOOK, RONALD REAGAN'S POLICIES FOR INTELLIGENCE AND SECURITY A REFORM MODEL	22,500
KENNETH N GARCIA 101 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	INDIVIDUAL GRANT	BOOK, HOME EDUCATION IN THE RES PUBLICA AMERICANA	15,000
KYLE W O'DONNELL 71 SULLIVAN ST APT 2A NEW YORK,NY 10012	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	12,084
LEE EDWARDS 214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 20002	NONE	INDIVIDUAL GRANT	BOOK, JUST RIGHT A POLITICAL MEMOIR	21,500
LOREN J ROTNER 179 EAST VILLANOVA DRIVE CLAREMONT,CA 91711	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT CLAREMONT GRADUATE UNIVERSITY	23,750
Total  3a				6,543,006


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LOUISIANA STATE UNIVERSITY FOUNDATION 3838 WEST LAKESHORE DRIVE BATON ROUGE,LA 708084600	NONE	PC	GENERAL OPERATING SUPPORT TO THE ERIC VOEGELIN INSTITUTE	10,000
LUKE A SEELEY 117 HILLSDALE STREET HILLSDALE,MI 49242	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT HILLSDALE COLLEGE	19,535
MACKINAC CENTER FOR PUBLIC POLICY 140 WEST MAIN STREET PO BOX 568 MIDLAND,MI 486400568	NONE	PC	SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
MACKINAC CENTER FOR PUBLIC POLICY 140 WEST MAIN STREET PO BOX 568 MIDLAND,MI 486400568	NONE	PC	SUPPORT OF THE LABOR AND EDUCATION PROJECT	125,000
MANHATTAN INSTITUTE FOR POLICY RESEARCH 52 VANDERBILT AVENUE NEWYORK,NY 10017	NONE	PC	HONORARIA AND TRAVEL EXPENSES FOR A CONFERENCE ON "THE NANNY STATE TODAY"	25,000
MARIA L MCCOLLESTER 302 SUMMIT AVENUE 1 BOSTON,MA 02135	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	19,785
MARIO J RIZZO 19 W 4TH STREET 6TH FLOOR NEWYORK,NY 100121119	NONE	INDIVIDUAL GRANT	CO-AUTHORED BOOKS, THE ECONOMICS OF TIME AND IGNORANCE AND RATIONALITY	9,375
MARK D HALL 414 NORTH MERIDIAN STREET BOX 6092 NEWBERG,OR 971322697	NONE	INDIVIDUAL GRANT	BOOK, COLLECTED WORKS OF ROGER SHERMAN	11,471
MARY T EBERSTADT 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	INDIVIDUAL GRANT	ESSAYS ON JEANE KIRKPATRICK, MICHAEL NOVAK, AND GEORGE WEIGEL	21,000
MATTHEW D WRIGHT 13800 BIOLA AVENUE LA MIRADA,CA 90639	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES/BOOK, VINDICATION OF POLITICS POLITICS & HUMAN FLOURISHING	14,250
MATTHEW M DAVIS PO BOX 4 MECOSTA,MI 49332	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLE, "SAMUEL JOHNSON, THE PARKERS OF OXFORD, & THE OXFORD PUBLISHING SCENE"	7,400
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SUPPORT FOR VERONIQUE DE RUGY, SENIOR RESEARCH FELLOW	30,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SUPPORT THE VISITING SCHOLARS PROGRAM	5,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SPEAKER HONORARIUM FOR PROFESSOR TIMUR KURAN AT THE 2013 APPE MEETING	5,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SUPPORT THE F A HAYEK PROGRAM FOR ADVANCED STUDY	100,000
Total  3a				6,543,006


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a Paid during the year				
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SUPPORT THE FA HAYEK PROGRAM FOR ADVANCED STUDY	60,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SUPPORT THE VISITING SCHOLARS PROGRAM	10,000
MERCATUS CENTER GEORGE MASON UNIVERSITY 3351 NORTH FAIRFAX DRIVE 4TH FLOOR ARLINGTON,VA 22201	NONE	PC	SUPPORT FOR VERONIQUE DE RUGY, SENIOR RESEARCH FELLOW	30,000
MICHAEL C HAWLEY 16 OVERLOOK DRIVE NORWARD,MA 02062	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	8,250
MICHAEL C HAWLEY 16 OVERLOOK DRIVE NORWARD,MA 02062	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	38,750
MICHAEL S KOFOED 4315 LEXINGTON ROAD APT 10B ATHENS,GA 30605	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF GEORGIA	14,871
MICHIGAN COLLEGES ALLIANCE 26555 EVERGREEN ROAD SUITE 1210 SOUTHFIELD,MI 48076	NONE	PC	SUPPORT FOR THE EMERGING SCHOLARS PROGRAM FOR UNDERGRADUATE STUDENTS	23,100
NATHANIEL PETERS 172 LAKE STREET 2 BRIGHTON,MA 02135	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	9,250
NATHANIEL PETERS 172 LAKE STREET 2 BRIGHTON,MA 02135	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	8,750
NATIONAL ASSOCIATION OF SCHOLARS 8 WEST 38TH STREET SUITE 503 NEW YORK,NY 100186368	NONE	PC	GENERAL OPERATING SUPPORT	50,000
NATIONAL HUMANITIES INSTITUTE PO BOX 1387 BOWIE,MD 207181387	NONE	PC	SUPPORT THE PROGRAM OF THE CENTER FOR CONSTITUTIONAL STUDIES	25,000
NATURAL LAW INSTITUTE UNIVERSITY OF NOTRE DAME LAW SCHOOL PO BOX 780 NOTRE DAME,IN 465564639	NONE	PC	CONFERENCE ON THE TOPIC, "CATHOLIC SOCIAL THOUGHT AND THE COMMON GOOD"	7,500
NICHOLAS BUCCOLA 900 SE BAKER STREET MCMINNVILLE,OR 97128	NONE	INDIVIDUAL GRANT	BOOK, PROPHETS OF LIBERTY THE POLITICAL PHILOSOPHY OF AMERICAN ABOLITIONISTS	20,000
NICOLA C TYNAN PO BOX 1773 CARLISLE,PA 17013	NONE	INDIVIDUAL GRANT	BOOK, AN ECONOMIC HISTORY OF LONDON'S WATER SUPPLY, 1582-1904	3,675
NIKOLAI G WENZEL 10501 FGCU BOULEVARD SOUTH FORT MYERS,FL 339656565	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES, "THE ITALIAN PARADOX CONSTITUTIONAL CULTURE, RULE OF LAW, AND LIBERTY"	20,000
Total  3a				6,543,006


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a Paid during the year				
NORMAN CIGAR 2040 BROADWAY STREET QUANTICO,VA 221345067	NONE	INDIVIDUAL GRANT	MONOGRAPH,THE STRATEGIC ROCKET FORCE SAUDI ARABIA'S 'SILENT FORCE'	10,000
OFFICE OF INSTITUTIONAL ADVANCEMENT LINDENWOOD UNIVERSITY 209 SOUTH KINGSHIGHWAY SAINT CHARLES,MO 63301	NONE	PC	SUPPORT LECTURES BY DAVID BEITO AND ROBERT HIGGS	7,500
OFFICE OF RESEARCH SERVICES UNIVERSITY OF NORTH TEXAS 1155 UNION CIRCLE 305250 DENTON,TX 762035017	NONE	PC	FOR A PERMISSION FEE TO PUBLISH ESSAYS BY LEO STRAUSS	1,335
OFFICE OF RESEARCH SUPPORT DUKE UNIVERSITY 2200 WEST MAIN STREET SUITE 710 CAMPUS BOX 104010 DURHAM,NC 27705	NONE	PC	FELLOWSHIPS AT CENTER FOR HISTORY OF POLITICAL ECONOMY, BRUCE CALDWELL, DIRECTOR	18,000
OFFICE OF RESEARCH UNIVERSITY OF NOTRE DAME 940 GRACE HALL NOTRE DAME,IN 465565612	NONE	PC	STIPENDS FOR TWO GRADUATE STUDENTS IN THE POTENZIANI PROGRAM IN CONSTITUTIONAL STUDIES	20,500
OFFICE OF SPONSORED PROGRAMS AND RESEARCH SAINT ANSELM COLLEGE 100 SAINT ANSELM DRIVE MANCHESTER,NH 031021310	NONE	PC	CONFERENCE AND SUBSEQUENT BOOK, ELECTION 2012 CONTEXTS AND CONSEQUENCES	13,000
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PC	SIMON BILO, RECIPIENT OF GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	11,369
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PC	FOR VISITORS TO THE COLLOQUIUM ON MARKET INSTITUTIONS AND FOR PROFESSOR M RIZZO	7,491
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PC	HONORARIA FOR THE FACULTY FELLOWS OF THE COLLOQUIUM ON MARKET INSTITUTIONS	11,250
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PC	HONORARIA FOR FACULTY FELLOWS OF AN ECONOMICS COLLOQUIUM	30,000
OFFICE OF SPONSORED PROGRAMS NEW YORK UNIVERSITY 665 BROADWAY SUITE 801 NEW YORK,NY 100122331	NONE	PC	FOR VISITORS TO ATTEND AN ECONOMICS COLLOQUIUM	19,600
OFFICE OF THE PRESIDENT GEORGE FOX UNIVERSITY 414 N MERIDIAN STREET NEWBERG,OR 97132	NONE	PC	SUPPORT TWO LECTURES TO PROMOTE THE NEW WILLIAM PENN HONORS PROGRAM	5,000
PAUL A MACDONALD JR 2354 FAIRCHILD DRIVE SUITE 1A61 U S A F ACADEMY,CO 80840	NONE	INDIVIDUAL GRANT	BOOK ON THE PLACE OF CHRISTIAN THEOLOGY IN THE SECULAR UNIVERSITY AND SECULAR LIBERAL ARTS COLLEGE	18,500
PAUL A RAHE 33 EAST COLLEGE STREET HILLSDALE,MI 492422056	NONE	INDIVIDUAL GRANT	BOOK,THE GRAND STRATEGY OF CLASSICAL SPARTA THE ATHENIAN CHALLENGE	10,000
PAUL C MILAZZO BENTLEY ANNEX 449 ATHENS,OH 45701	NONE	INDIVIDUAL GRANT	BOOK, LIBERTY'S LESSON THE LIFE OF HENRY HAZLITT	20,000
Total  3a				6,543,006


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PEACE RESEARCH ENDOWMENT 2101 L STREET NW SUITE 1000 WASHINGTON,DC 20037	NONE	PC	BOOK, PEACE AND WAR IN THE ETHICS OF THOMAS AQUINAS	35,000
PETER C MEILAENDER ONE WILLARD AVENUE HOUGHTON,NY 14744	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLE(S), "FENCING WITH THE ZEITGEIST JEREMIAS GOTTHELF'S CRITIQUE OF MODERNITY"	4,000
PETER C MYERS PO BOX 4004 105 GARFIELD AVENUE EAU CLAIRE,WI 547024004	NONE	INDIVIDUAL GRANT	BOOK, COLOR-BLINDNESS A HISTORY OF AN EMBATTLED AMERICAN IDEA	9,330
PETER T LEESON 4400 UNIVERSITY DRIVE FAIRFAX,VA 22030	NONE	INDIVIDUAL GRANT	BOOK, PUTTING THE SENSE IN SENSELESSNESS ECONOMICS OF UNUSUAL INSTITUTIONS	12,500
PIERPAOLO POLZONETTI 215 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	INDIVIDUAL GRANT	BOOK, MARRIAGE IN OPERA FROM MONTEVERDI TO MOZART	35,700
POLISH HERITAGE FOUNDATION 3904 CLEVELAND STREET KENSINGTON,MD 20895	NONE	PC	BOOK, ECONOMIC DEVELOPMENT AND THE BRIC GROUP OF COUNTRIES	12,000
PROPERTY AND ENVIRONMENT RESEARCH CENTER 2048 ANALYSIS DRIVE SUITE A BOZEMAN,MT 597186829	NONE	PC	SUPPORT FOR THE LONE MOUNTAIN FELLOWS PROGRAM AND THE LONE MOUNTAIN FORUM	150,000
PROPERTY AND ENVIRONMENT RESEARCH CENTER 2048 ANALYSIS DRIVE SUITE A BOZEMAN,MT 597186829	NONE	PC	GENERAL OPERATING SUPPORT	25,000
RACHEL A GEORGE 371 PROSPECT AVENUE PRINCETON,NJ 08540	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT LONDON SCHOOL OF ECONOMICS, UK	8,750
RACHEL PAGANO 22 CHISWICK ROAD APT 14 BRIGHTON,MA 02135	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT BOSTON COLLEGE	20,891
RALSTON COLLEGE PO BOX 8302 SAVANNAH,GA 31412	NONE	PC	GENERAL OPERATING SUPPORT	50,000
REASON FOUNDATION 5737 MESMER AVENUE CULVER CITY,CA 902306316	NONE	PC	SUPPORT THE SCHOLARLY WORK OF ANTHONY M RANDAZZO, DIRECTOR OF ECONOMIC RESEARCH	12,500
RICHARD S CHO 21 HAWTHORNE AVENUE HAMDEN,CT 06517	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT NEW YORK UNIVERSITY	10,746
ROSEMARY C JOHNSON 1845 E NORTHGATE DRIVE IRVING,TX 75062	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	16,310
RYAN J MCDERMOTT 4200 FIFTH AVENUE PITTSBURGH,PA 152600001	NONE	INDIVIDUAL GRANT	BOOK, THE DRAMA OF VERNACULAR THEOLOGY THE BIBLE, LITERATURE AND MODERNITY	10,473
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RYAN T ANDERSON 520 E STREET NE APT 102 WASHINGTON,DC 20002	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	2,750
RYAN V SAFNER 9451 LEE HIGHWAY APT 604 FAIRFAX,VA 22031	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	19,440
SAMEER BAJAJ 2001 E 10TH STREET TUCSON,AZ 85719	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF ARIZONA	18,783
SAMUEL E BAGG 709 ARNETTE AVE APT A DURHAM,NC 27701	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT DUKE UNIVERSITY	9,250
SANDRA F JOIREMAN 28 WESTHAMPTON WAY UNIVERSITY OF RICHMOND,VA 23173	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES, "PROPERTY, POLITICAL AUTHORITY AND RETURN IN LIBERIA"	21,288
SARAH BETH VOSBURG 16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	9,250
SARAH BETH VOSBURG 16393 LIVE OAK DRIVE PRAIRIEVILLE,LA 70769	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT LOUISIANA STATE UNIVERSITY	13,006
SCHOOL OF POLITICS ECONOMICS AND INT'L RELATIONS UNIVERSITY OF READING WHITEKNIGHTS PO BOX 218 READING RG AA UK	NONE	PUBLIC CHARITY EQUIV	BOOK, STRATEGY AND DEFENSE PLANNING, COLIN S GRAY, RESEARCH PRINCIPAL	15,000
SCHOOL OF POLITICS ECONOMICS AND INT'L RELATIONS UNIVERSITY OF READING WHITEKNIGHTS PO BOX 218 READING RG AA UK	NONE	PUBLIC CHARITY EQUIV	BOOK, STRATEGY AND POLITICS, COLIN S GRAY, RESEARCH PRINCIPAL	25,000
SEBASTIAN ROSATO 217 OSHAUGHNESSY HALL NOTRE DAME,IN 46556	NONE	INDIVIDUAL GRANT	BOOK, HOPING FOR THE BEST OR FEARING THE WORST? STATES' INTENTIONS AND POLITICS	17,500
SETH N JAFFE 100 ST GEORGE STREET TORONTO ON MS G CA	NONE	INDIVIDUAL GRANT	BOOK/ARTICLES ON THUCYDIDES, ARISTOTLE AND POLITICS	13,896
SHARON J COHEN 4310 BUENA VISTA STREET APT 29 DALLAS,TX 75205	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF DALLAS	16,360
SOCIAL PHILOSOPHY & POLICY FOUNDATION 1616 E WOOSTER STREET SUITE 24 PO BOX 938 BOWLING GREEN,OH 434020938	NONE	PC	SUPPORT THE JOURNAL, SOCIAL PHILOSOPHY & POLICY	62,500
SOCIAL PHILOSOPHY & POLICY FOUNDATION 1616 E WOOSTER STREET SUITE 24 PO BOX 938 BOWLING GREEN,OH 434020938	NONE	PC	SUPPORT THE JOURNAL SOCIAL PHILOSOPHY & POLICY	62,500
SOLOMON M STEIN 10606C KITTY POZER DRIVE FAIRFAX,VA 22030	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT GEORGE MASON UNIVERSITY	19,633
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STUDENTS FOR LIBERTY 1101 17TH STREET NW SUITE 810 WASHINGTON,DC 20036	NONE	PC	FOR DAVID AND EMILY SKARBEC FOR EUROPEAN STUDENTS FOR LIBERTY CONFERENCE IN BELGIUM	310
TAX FOUNDATION 529 14TH STREET NW SUITE 420 WASHINGTON,DC 200451000	NONE	PC	SUPPORT THE FISCAL INCIDENCE ANALYSIS PROJECT	30,000
TAX FOUNDATION 529 14TH STREET NW SUITE 420 WASHINGTON,DC 200451000	NONE	PC	SUPPORT THE PROJECT, "TRACKING THE IMPORTANCE OF TAX CHANGES ON CAPITAL FORMATION"	35,000
THE ALEXANDER HAMILTON SOCIETY 1730 M STREET NW SUITE 910 WASHINGTON,DC 20036	NONE	PC	SUPPORT THE SOCIETY'S PROGRAM FOR STUDENTS AND FACULTY	12,500
THE AMERICAN REVOLUTION CENTER 123 CHESTNUT STREET SUITE 401 PHILADELPHIA,PA 19106	NONE	PC	SUPPORT A COLLECTIONS AND EXHIBITION RESEARCH POSITION FOR THE CENTER'S NEW MUSEUM	20,000
THE ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION 4400 UNIVERSITY DRIVE FAIRFAX,VA 22030	NONE	PC	FOR GRADUATE STUDENTS, ASSOCIATION OF PRIVATE ENTERPRISE EDUCATION'S MEETING, HAWAII	10,000
THE BILL OF RIGHTS INSTITUTE 200 N GLEBE ROAD SUITE 200 ARLINGTON,VA 22203	NONE	PC	SUPPORT THE INSTITUTE'S "CULTIVATING A CONSTITUTIONAL CULTURE" INITIATIVE	10,000
THE CENTER FOR REFLECTIVE CITIZENSHIP UNIVERSITY OF TENNESSEE 615 MCCALLIE AVENUE CHATTANOOGA,TN 37403	NONE	PC	CONFERENCE, "CITIZENSHIP, ECONOMIC LITERACY, AND THE HISTORY CLASSROOM"	25,000
THE CENTER FOR VISION & VALUES GROVE CITY COLLEGE 100 CAMPUS DRIVE BOX 3075 GROVE CITY,PA 161272104	NONE	PC	CONFERENCE TITLED, "CITIZENSHIP AND THE AMERICAN CAUSE"	20,000
THE CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PC	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	17,500
THE CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PC	GENERAL OPERATING SUPPORT	50,000
THE CRITICAL REVIEW FOUNDATION PO BOX 869 HELOTES,TX 78023	NONE	PC	SUPPORT THE POSITION OF MANAGING EDITOR OF THE JOURNAL CRITICAL REVIEW	20,000
THE EDUCATIONAL REVIEWER INC PO BOX 4 MECOSTA,MI 49332	NONE	PC	ONLINE PUBLICATIONS, STUDIES IN BURKE AND HIS TIME AND THE UNIVERSITY BOOKMAN	30,000
THE ERIC VOEGELIN SOCIETY PO BOX 82130 BATON ROUGE,LA 70884	NONE	PC	GENERAL OPERATING SUPPORT	20,000
THE FELLOWSHIP OF ST JAMES PO BOX 410788 CHICAGO,IL 60641	NONE	PC	INTERNSHIP FOR THE PERIODICALS, TOUCHSTONE AND SALVO MAGAZINE	3,000
Total  3a				6,543,006


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE FOUNDATION FOR ECONOMIC EDUCATION INC 260 PEACHTREE STREET NW SUITE 2200 ATLANTA,GA 30303	NONE	PC	TO SUPPORT FEE'S ARCHIVE	25,000
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVENUE NW WASHINGTON,DC 20009	NONE	PC	SUPPORT THE AMERICAN INSTITUTE FOR POLITICAL AND ECONOMIC SYSTEMS, CZECH REPUBLIC	60,000
THE HERITAGE FOUNDATION 214 MASSACHUSETTS AVENUE NE WASHINGTON,DC 200024999	NONE	PC	SUPPORT FOR TWO HEALTH POLICY FELLOWS	10,000
THE HOWARD CENTER FOR FAMILY RELIGION & SOCIETY 934 NORTH MAIN STREET ROCKFORD,IL 61103	NONE	PC	SUPPORT FOR THREE FAMILY IN AMERICA "CAPITOL HILL SYMPOSIA"	15,000
THE INSTITUTE OF ECONOMIC AFFAIRS 2 LORD NORTH STREET WESTMINSTER LONDON SWP LB UK	NONE	PUBLIC CHARITY EQUIV	SUPPORT THE WORK OF RESEARCH FELLOW KRISTIAN NIEMIETZ	10,078
THE INSTITUTE OF ECONOMIC AFFAIRS 2 LORD NORTH STREET WESTMINSTER LONDON SWP LB UK	NONE	PUBLIC CHARITY EQUIV	SUPPORT EVENTS RELATED TO BOOK, "THE BIRTH OF CAPITALISM IN ISLAM," BENEDIKT KOEHLER	10,000
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	50,000
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR COL JOSEPH R WOOD	60,393
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR PROFESSOR S JOHN TSAGRONIS	126,036
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	50,000
THE INSTITUTE OF WORLD POLITICS 1521 16TH STREET NW WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR COL JOSEPH R WOOD	126,036
THE INTERNATIONAL ADAM SMITH SOCIETY PO BOX 1881 MILWAUKEE,WI 532011881	NONE	PC	A CONFERENCE "SCOTLAND, EUROPE AND EMPIRE IN THE AGE OF ADAM SMITH AND BEYOND"	1,500
THE JOHN E WALKER DEPARTMENT OF ECONOMICS CLEMSON UNIVERSITY 222 SIRRINE HALL PO BOX 341309 CLEMSON,SC 296341309	NONE	PC	MARGARITA A PORTNYKH, RECIPIENT OF GRADUATE FELLOWSHIP	13,431
THE PHILADELPHIA SOCIETY 11620 RUTAN CIRCLE JEROME,MI 492499530	NONE	PC	SUPPORT A SPECIAL PLANNING RETREAT FOR THE SOCIETY'S BOARD AND LEADERSHIP	18,895
THE PHILADELPHIA SOCIETY 11620 RUTAN CIRCLE JEROME,MI 492499530	NONE	PC	SUPPORT FOR 2013 NATIONAL MEETING AND REGIONAL MEETING	30,000
Total  3a				6,543,006

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Name and address (home or business)				
a <i>Paid during the year</i>				
THE PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PC	SUPPORT FOR THE ALMANAC OF AMERICAN PHILANTHROPY PROJECT	20,000
THE PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PC	SUPPORT AN INTERNSHIP PROGRAM	10,000
THE PHILANTHROPY ROUNDTABLE 1730 M STREET NW SUITE 601 WASHINGTON,DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	10,000
THE REMNANT TRUST INC 1101 PARK AVENUE WINONA LAKE,IN 46590	NONE	PC	SUPPORT THE REMNANT TRUST INTERNSHIP INITIATIVE	7,500
THE RUSSELL KIRK CENTER FOR CULTURAL RENEWAL 729 W MAIN STREET PO BOX 4 MECOSTA,MI 49332	NONE	PC	SUPPORT VIGEN GUROIAN, VISITING SCHOLAR	15,000
THE RUSSELL KIRK CENTER FOR CULTURAL RENEWAL 729 W MAIN STREET PO BOX 4 MECOSTA,MI 49332	NONE	PC	CONFERENCE ON THE CONSERVATIVE MIND, UNIVERSITY OF ST ANDREWS, SCOTLAND	20,000
THE RUSSELL KIRK CENTER FOR CULTURAL RENEWAL 730 W MAIN STREET PO BOX 4 MECOSTA,MI 49332	NONE	PC	SUPPORT (A) EDUCATIONAL AND CULTURAL SEMINARS AND (B) VISITING SCHOLARS	60,000
THE RYAN FOUNDATION 805 BROWER ROAD WAYNE,PA 19087	NONE	PC	SUPPORT THE VILLANOVA CENTER FOR LIBERAL EDUCATION'S PROGRAMS	14,000
THE WITHERSPOON INSTITUTE 16 STOCKTON STREET PRINCETON,NJ 08540	NONE	PC	SUPPORT THE INSTITUTE'S SUMMER SEMINARS	50,000
THERESA M SMART 1310 HILLCREST ROAD SOUTH BEND,IN 46617	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	23,750
THOMAS ALBERT HOWARD 255 GRAPEVINE ROAD WENHAM,MA 019841899	NONE	INDIVIDUAL GRANT	BOOK, PIUS IX, IGNAZ VON DLLINGER, AND THE QUANDARY OF THE MODERN WORLD	7,800
THOMAS STRATMANN MSN 1D3 CAROW HALL FAIRFAX,VA 220304400	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES, "A TRAGEDY OF THE ANTICOMMONS CELL PHONE USE IN U S CITIES"	26,000
TIMOTHY CONNER LUND 117 HILLSDALE STREET HILLSDALE,MI 49242	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT HILLSDALE COLLEGE	18,780
TIMOTHY M MOSTELLER 8432 MAGNOLIA AVENUE RIVERSIDE,CA 92504	NONE	INDIVIDUAL GRANT	BOOK, THEORIES OF TRUTH AN INTRODUCTION	10,300
TIMUR KURAN BOX 90097 DURHAM,NC 277080097	NONE	INDIVIDUAL GRANT	JOURNAL ARTICLES, "MIDDLE EASTERN CREDIT MARKETS ON THE EVE OF LEGAL MODERNIZATION"	17,500
Total  3a				6,543,006

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Name and address (home or business)				
a Paid during the year				
ULRICH L LEHNER PO BOX 1881 MILWAUKEE, WI 532011881	NONE	INDIVIDUAL GRANT	BOOK, DISPUTED ENLIGHTENMENT CENTRAL EUROPE AND CATHOLIC REFORM, 1750-1806	18,500
UNIVERSIDAD FRANCISCO MARROQUIN 6 CALLE FINAL ZONA 10 GUATEMALA CITY GUATEMALA GT	NONE	PC	SUPPORT THE ANTIGUA FORUM	100,000
UNIVERSITY OF VIRGINIA LAW SCHOOL FOUNDATION 580 MASSIE ROAD CHARLOTTESVILLE, VA 229031738	NONE	PC	PREPARE AND PUBLISH A REVISED EDITION OF NATIONAL SECURITY LAW	20,000
VICTORIA C GARDNER COATES 11150 EAST BOULEVARD CLEVELAND, OH 44106	NONE	INDIVIDUAL GRANT	BOOK, DAVID'S SLING FREEDOM AND THE CREATIVE SPIRIT	17,000
VICTORIA TIN-BOR HUI 217 OSHAUGHNESSY HALL NOTRE DAME, IN 46556	NONE	INDIVIDUAL GRANT	BOOK, WHAT IS "'CHINA"? BETWEEN CENTRAL STATES AND THE MIDDLE KINGDOM	15,000
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN, VA 22101	NONE	PC	FOR CAPTAIN MICHAEL J GALLAGHER TO COMPLETE RESEARCH TOWARDS HIS DISSERTATION	2,885
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN, VA 22101	NONE	PC	GENERAL SUPPORT FOR THE CENTRE FOR RESEARCH INTO POST-COMMUNIST ECONOMIES	25,000
WESTMINSTER INSTITUTE 6729 CURRAN STREET MCLEAN, VA 22101	NONE	PC	FOR CONFERENCE BY CENTRE FOR RESEARCH INTO POST-COMMUNIST ECONOMIES	13,000
WILLIAM ANTHONY HAY PO BOX H MISSISSIPPI STATE, MS 39762	NONE	INDIVIDUAL GRANT	BOOK, KING GEORGE'S GENERALS HOW THE BRITISH ARMY LOST AMERICA, 1774-1781	15,886
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN 1580 ELLSWORTH ROAD ANN ARBOR, MI 48108	NONE	PC	SUPPORT FOR UP TO FOUR RESEARCH FELLOWSHIPS AT THE CLEMENTS LIBRARY	-4,000
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN 1580 ELLSWORTH ROAD ANN ARBOR, MI 48108	NONE	PC	CATALOGING OF MAPS, PHOTOGRAPHS, AND OTHER GRAPHIC MATERIALS	49,934
WILLIAM L CLEMENTS LIBRARY UNIVERSITY OF MICHIGAN 1580 ELLSWORTH ROAD ANN ARBOR, MI 48108	NONE	PC	SUPPORT FOR RESEARCH FELLOWSHIPS AT THE CLEMENTS LIBRARY	25,000
WOODROW WILSON DEPARTMENT OF POLITICS UNIVERSITY OF VIRGINIA PO BOX 400787 CHARLOTTESVILLE, VA 229044787	NONE	PC	SUPPORT THE PROGRAM ON CONSTITUTIONALISM AND DEMOCRACY	15,000
ZACHARY K GERMAN 5809-2A WINAMAC LAKE DRIVE MISHAWAKA, IN 46545	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	23,250
ZACHARY K GERMAN 5809-2A WINAMAC LAKE DRIVE MISHAWAKA, IN 46545	NONE	INDIVIDUAL GRANT	GRADUATE FELLOWSHIP AT UNIVERSITY OF NOTRE DAME	23,750
Total  3a				6,543,006

TY 2013 Accounting Fees Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	22,635	6,338		16,297

TY 2013 Investments Corporate Bonds Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AMERICAN EXP, 4.875%, 7/15/13	0	0
ANHEUSER BUSCH, 1.5%, 7/14/14	101,760	100,647
APACHE, 6%, 9/15/13	0	0
AT&T, .875%, 2/13/15	100,275	100,327
BOEING CO., 5%, 3/15/14	540,650	504,473
BP CAP MKTS, 5.25%, 11/7/13	0	0
CAMPBELL SOUP, 3.375%, 8/15/14	532,015	509,340
COCA COLA ENTER, 1.125%, 11/12/13	0	0
COMERICA INC., 5.7%, 6/1/14	592,900	561,089
CONOCO PHILLIPS, 4.75%, 2/1/14	143,645	134,407
DISNEY WALT CO., 4.5%, 12/15/13	0	0
GENERAL ELECTRIC, 3.75%, 11/14/14	635,549	617,687
HEWLETT PACKARD, 1.55%, 5/30/14	504,080	501,880
HEWLETT PACKARD, 2.625%, 12/9/14	103,258	101,718
JOHN DEERE CAP, 1.6%, 3/3/14	508,313	501,053
JPMORGAN CHASE, 3.7%, 1/20/15	158,651	154,560
JPMORGAN CHASE, 4.65%, 6/1/14	535,340	508,425
METLIFE INC., 2.375%, 2/06/14	512,765	500,810
PACIFIC GAS ELEC, 6.25%, 12/01/13	0	0
SOCAL EDISON CO., 4.15%, 9/15/14	107,975	102,561
VERIZON WIRELESS, 5.55%, 2/01/14	0	0
WELLS FARGO & CO., 3.75%, 10/1/14	532,460	512,572

TY 2013 Investments Corporate
Stock Schedule

Name: EARHART FOUNDATION
EIN: 38-6008273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACTUANT CORP. CLASS A	1,000	3,298
AIRGAS, INC.	0	0
AMERISAFE, INC.	0	0
APACHE CORP.	0	0
BALL CORP.	1,570	4,133
BORG WARNER, INC.	3,436	5,591
CABELAS, INC.	2,618	2,666
CARLISLE COS INC.	0	0
CHURCH & DWIGHT, INC.	1,421	3,977
CISCO SYSTEMS INC.	0	0
CLICKSOFTWARE TECHNOLOGIES LTD	0	0
CONCHO RESOURCES INC.	0	0
COSTA INC. CLASS A	1,804	3,911
CROSS A T CO.	0	0
DAVITA HEALTHCARE PTNR	1,084	2,535
DENBURY RES INC. NEW	2,746	3,122
DENTSPLY INT'L INC.	1,370	2,424
DFC GLOBAL CORP.	0	0
DOVER CORP	8,909	53,580
DUPONT	18,170	34,434
EAST WEST BANCORP. INC.	1,726	3,147
ENERGEN CORP.	2,254	3,537
EVEREST RE GROUP LTD	1,103	3,117
EXXON MOBIL CORP.	43,956	142,692
FRANCESCAS HOLDINGS CORP.	0	0
GENERAL DYNAMICS CORP.	0	0
GENERAL ELECTRIC	31,397	45,689
HEXCEL CORP NEW	2,139	3,575
HIBBETT SPORTS, INC.	745	2,014
HORNBECK OFFSHORE SVCS, INC.	1,674	3,446

Name of Stock	End of Year Book Value	End of Year Fair Market Value
IDEX CORP.	0	0
INTEL CORP.	0	0
INTERNATIONAL BUSINESS MACHINES	32,295	51,582
JOHNSON & JOHNSON	13,920	21,066
JPMORGAN CHASE & CO.	22,417	33,334
KIMBERLY-CLARK CORP.	0	0
LIQUIDITY SERVICES INC.	0	0
LKQ CORP.	626	3,290
MACQUARIE INFRASTRUC LLC	0	0
MDU RESOURCES GROUP, INC.	1,211	2,444
MENS WEARHOUSE, INC.	0	0
MICROCHIP TECHNOLOGY, INC.	2,620	3,580
MICROFINANCIAL INC.	1,531	1,966
MICROSOFT CORP.	0	0
MONRO MUFFLER BRAKE INC.	0	0
MWI VETERINARY SUPPLY, INC.	0	0
NETGEAR, INC.	2,571	3,294
ON SEMICONDUCTOR CORP.	0	0
PALL CORP.	2,300	3,414
PEPSICO INC.	0	0
PERRIGO CO.	4,660	4,604
PROSPERITY BANCSHARES, INC.	1,401	2,536
QEP RES INC.	1,897	2,145
SALLY BEAUTY HOLDINGS	0	0
SIRONA DENTAL SYS INC.	1,280	2,808
SKYWORKS SOLUTIONS, INC.	1,872	2,285
SOLERA HLDGS, INC.	1,821	2,830
STANDEX INTL CORP.	1,226	3,773
STAPLES INC.	0	0
STEEL DYNAMICS	0	0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SYSCO CORP.	0	0
SYNOPSYS, INC.	2,139	2,434
THE WHITEWAVE FOODS CO.	1,399	2,065
TRACTOR SUPPLY CO.	433	3,103
UNITED PARCEL SERVICE	0	0
UNIVERSAL HEALTH SVCS INC.	0	0
VERIFONE SYSTEMS INC.	0	0
WATERS CORP.	1,879	4,000
WINDSTREAM CORP.	0	0
ZIONS BANCORP	2,413	3,296

**TY 2013 Investments Government
Obligations Schedule****Name:** EARHART FOUNDATION**EIN:** 38-6008273**US Government Securities - End of****Year Book Value:**

6,931,202

US Government Securities - End of**Year Fair Market Value:**

6,799,236

**State & Local Government
Securities - End of Year Book****Value:**

0

**State & Local Government
Securities - End of Year Fair****Market Value:**

0

TY 2013 Other Expenses Schedule**Name:** EARHART FOUNDATION**EIN:** 38-6008273

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ADMINISTRATIVE	33,312	1,666		31,646
TELEPHONE	3,264	163		3,101
OFFICE EXPENSES	4,163	416		3,747
INSURANCE	11,712	586		11,126

TY 2013 Other Income Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RETURN OF GRANTS	2,516		2,516

TY 2013 Other Professional Fees Schedule**Name:** EARHART FOUNDATION**EIN:** 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT	53,972	53,972		0
OTHER	16,750	0		16,750

TY 2013 Taxes Schedule

Name: EARHART FOUNDATION

EIN: 38-6008273

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	20,000	0		0